Spectrum
BUSINESS RESOURCES, LLC

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www.sbrllc.com

Please Tell Us How We Can Help With Your Small Business or Professional Practice!

I am seeking financial advice on the following issues:

____ Refinancing existing debt
____ Managing the temporary cash flow shortages my business experiences every year
____ Financial assistance with the purchase of new or used equipment including advice on whether to lease or purchase the equipment
____ Assistance with financing the purchase of an existing business or buy-out of a partner
____ Refinance existing commercial mortgage
____ Real estate acquisition loan
____ Construction financing for commercial real estate
____ Letter of Credit needs
____ Unsecured financing
____ SBA financing
____ Cash management solutions that will reduce my checking account service charges
____ Maximizing the return on my idle cash

At this time, the amount I think I would like to borrow is $_____

In order for us to be as beneficial as possible, please provide some information on your business and its owners:

Legal Business Name: _____

Address: _____

_____

Phone Number: _____

Briefly Describe Your Business: _____

_____

Web Site Address: _____

Business Began Operations In: _____

Current Ownership: _____ _____%

_____ _____%

_____ _____%

Current owners since _____

Ownership Information:

Position/Title: _____

Name: _____

Home Address: _____

_____

Phone Number: _____

E-Mail Address: _____

Social Security Number: _____

Position/Title: _____

Name: _____

Home Address: _____

_____

Phone Number: _____

E-Mail Address: _____

Social Security Number: _____

Other Business Information: **Yes* or No**

1) Is the business or any principal liable as a guarantor or endorser on an existing or outstanding loan? _____

2) Is the business or any principal currently past due on any taxes? _____

3) Is the business or any principal currently involved in any litigation or any other legal claims? _____

4) Has the business or any principal ever declared bankruptcy? _____

***If you answered yes to any of the above, please provide details below:**

_____

_____

_____

Signature:

I/We hereby authorize you to release to **Spectrum Business Resources** for verification purposes, information concerning:

1. Credit Bureau information.
2. Employment history.
3. Bank and Savings account record. **(Please attach bank statements)**
4. Loan payment history. (**Please attach bank statements)**
5. Any information deemed necessary in connection with consumer credit report for a loan transaction.

This information is for the confidential use of **Spectrum Business Resources LLC** in reviewing your request for a business loan. The Undersigned certifies that the information provided is true and correct and that Spectrum Business Resources LLC may consider this information as true and correct until written notice is provided by the Undersigned. **It may be a federal crime punishable by a fine of not more than $1,000,000 or imprisonment for not more than thirty (30) years, or both, to knowingly make false statements concerning any of the above information, under provisions of US Code Title 18 Part I Chapter 47 Section 1014.**

_____ _____

Signature Date

_____ _____

Signature Date

Equal Credit Opportunity Act

The federal Equal Credit Opportunity Act prohibits creditors from discriminating against applicants on the basis of race, color, religion, national origin, sex, marital status, or age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income is derived from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Protection Act. The Federal agency that administers compliance with the law concerning this creditor is the FDIC Consumer Response Center, 2345 Grand Boulevard, Suite 100, Kansas City, MO 64108.

U.S. Patriot Act

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.