

Submitted To _____		Date _____	
<b>Applicant Information:</b>		<b>Co-Applicant Information: (if applicable)</b>	
Name _____		Name _____	
Address _____		Address _____	
City _____ State _____ Zip _____		City _____ State _____ Zip _____	
Home Phone _____		Home Phone _____	
Occupation _____		Occupation _____	
Work Address _____		Work Address _____	
Years at Current Employer _____		Years at Current Employer _____	
Work Phone _____ Cellular _____		Work Phone _____ Cellular _____	
E-mail _____		E-mail _____	
Date of Birth _____		Date of Birth _____	
<b>Assets:</b>		<b>Liabilities:</b>	
Cash on Hand or in Banks		Notes Payable (Secured)(Schedule F)	
Personal Residence (Schedule A)		Notes Payable (Unsecured)(Schedule G)	
Investment Real Estate (Schedule B)		Real Estate Mortgages Payable (Schedule H)	
US Government Securities (Schedule C)		Auto Loans (Schedule I)	
Non-Marketable Securities (Schedule D)		Unpaid Taxes and Interest	
Marketable Securities (Schedule E)		Due to Brokers	
Cash Value of Life Insurance		Open Accounts	
Retirement Accounts		Credit Cards (List)	
Note Receivable Due From			
Other Assets (Please list below)		Other Liabilities (Please list below)	
		<b>Total Liabilities</b>	
<b>Total Assets</b>		<b>Net Worth: Total Assets – Total Liabilities</b>	
<b>Individual Income Information (Annual)</b>		<b>Joint Party Income Information (Annual)</b>	
Salary		Salary	
Bonus		Bonus	
Commissions		Commissions	
Dividends		Dividends	
Rental Income		Rental Income	
Other Income (List):		Other Income (List):	
<b>Total Income</b>		<b>Total Income</b>	
<b>Contingent Liabilities</b>		<b>Contingent Liabilities</b>	
Guarantor or Co-Applicant		Guarantor or Co-Applicant	
Lease or Contracts		Lease or Contracts	
Potential Legal Claims		Potential Legal Claims	
Other:		Other:	

### SCHEDULE "A" PERSONAL RESIDENCE\*

Description/Address	Cost	Market Value	Mo. Taxes and Assessments	Monthly Payment	Date Acquired
1.	\$	\$	\$	\$	
2.	\$	\$	\$	\$	
3.	\$	\$	\$	\$	
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	

### SCHEDULE "B" INVESTMENT REAL ESTATE\*

Description/Address	Cost	Market Value	Mo. Taxes and Assessments	Monthly Payment	Date Acquired
4.	\$	\$	\$	\$	
5.	\$	\$	\$	\$	
6.	\$	\$	\$	\$	
<b>Total</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>	

### SCHEDULE "C" U.S. GOVERNMENT SECURITIES\* (Please attach a recent brokerage statement.)

Description	Date Acquired	Par Value	Market Value
		\$	\$
		\$	\$
		\$	\$
		\$	\$
<b>Total</b>		<b>\$</b>	<b>\$</b>

### SCHEDULE "D" NON MARKETABLE SECURITIES\*

Description	Date Acquired	Par Value	Market Value
		\$	\$
		\$	\$
		\$	\$
		\$	\$
<b>Total</b>		<b>\$</b>	<b>\$</b>

### SCHEDULE "E" MARKETABLE SECURITIES\* (Please attach a recent brokerage statement.)

Description	Shares	Date Acquired	Par Value	Market Value
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
<b>Total</b>			<b>\$</b>	<b>\$</b>

